

Market Snapshot

KEY INDICES	17-Oct-25	10-Oct-25	05-Sep-25
S&P CNX NIFTY	25709.85	25285.35	1.68
SENSEX	83952.19	82500.82	1.76
NIFTY MIDCAP 100	58902.25	58697.40	0.35
NIFTY SMLCAP 100	18122.40	18133.35	-0.06

(Source: Capitaline, [Investing.com](https://www.investing.com))

Sectoral Snapshot

KEY INDICES	17-Oct-25	10-Oct-25	%Ch
NIFTY BANK	57713.35	56609.75	1.95
NIFTY AUTO	27228.60	26721.20	1.90
NIFTY FMCG	56616.40	54966.45	3.00
NIFTY IT	34950.70	35609.05	-1.85
NIFTY METAL	10199.30	10261.55	-0.61
NIFTY PHARMA	22253.75	22218.25	0.16
NIFTY REALTY	933.75	896.65	4.14
BSE CG	69061.86	69552.59	-0.71
BSE CD	61025.26	59578.37	2.43
BSE Oil & GAS	27326.99	27363.00	-0.13
BSE POWER	6851.24	6796.13	0.81

(Source: [Investing.com](https://www.investing.com))

FII & DII Activities (Rs Crore)

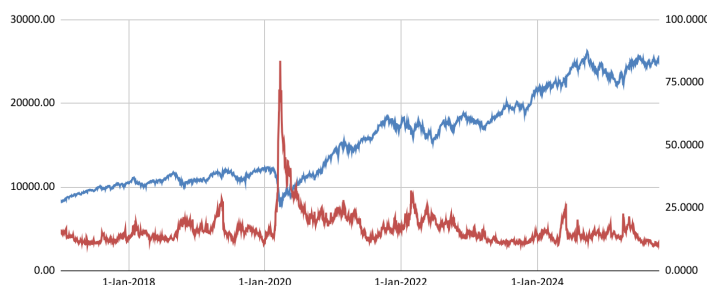
10/10/2025 to 17/10/2025

Activities	FIIs	DIIIs
Buy	81695.32	97021.27
Sell	70718.61	79066.00
Net	10976.71	17955.27

(Source: Capitaline)

Nifty Vs. INDIA VIX

NIFTY (LHS) and INDIA VIX (RHS)



(Source: [NSE](https://www.nseindia.com))

Sensex, Nifty climb higher for 3rd Week; Nifty settles above 25,700 level

The key equity benchmarks ended with robust gains, extending their winning streak for the third consecutive week. The rally was supported by upbeat Q2 corporate earnings and encouraging economic data. The market advanced in three out of five trading sessions during the week. Going ahead, traders will focus on the upcoming Q2 results from Reliance Industries, Bharti Airtel, HDFC Bank and ICICI Bank. Additionally, investors will keep a close watch on global cues, Brent crude oil prices, and key economic indicators for further direction.

In the week ended on Friday, 17 October 2025, the S&P BSE Sensex advanced 1,625.14 points or 1.97% to settle at 83,952.19. The Nifty 50 index added 482.50 points or 1.91% to settle at 25,709.85. The BSE Mid-Cap index rose 0.18% to close at 46,360.28. The BSE Small-Cap fell 0.20% to end at 53,040.96.

India's retail inflation slipped to 1.54% in September from 2.07% in the preceding month mainly due to subdued prices of food items, including vegetables and pulses, according to

Sensex Gainers - Weekly

SCRIPS	17-Oct-25	10-Oct-25	%Ch
NESTLEIND	1289.00	1199.75	7.44
ASIANPAINT	2507.65	2340.30	7.15
M&M	3648.45	3454.55	5.61
BAJFINANCE	1070.15	1023.70	4.54
TITAN	3675.30	3531.30	4.08

(Source: Capitaline)

Sensex Losers - Weekly

SCRIPS	17-Oct-25	10-Oct-25	%Ch
INFY	1441.30	1514.25	-4.82
TATAMOTORS	396.55	411.08	-3.53
WIPRO	240.85	248.60	-3.12
TCS	2962.60	3028.40	-2.17
INDUSINDBK	751.45	763.50	-1.58

(Source: Capitaline)

Nifty Gainers - Weekly

SCRIPS	17-Oct-25	10-Oct-25	%Ch
NESTLEIND	1289.50	1199.50	7.50
ASIANPAINTS	2507.80	2340.20	7.16
M&M	3647.20	3454.90	5.57
ADANI PORTS	1479.40	1409.40	4.97
BAJFINANCE	1070.10	1023.85	4.52

(Source: Capitaline)

Nifty Losers - Weekly

SCRIPS	17-Oct-25	10-Oct-25	%Ch
INFY	1441.10	1514.90	-4.87
TATMOTORS	396.60	411.02	-3.51
WIPRO	240.90	248.70	-3.14
TCS	2962.20	3028.30	-2.18
INDUSINDBK	751.00	763.35	-1.62

(Source: Capitaline)

government data released on Monday. The consumer price index (CPI) based inflation was 5.49% in September 2024.

India's wholesale price inflation moderated more-than-expected in September from a 4-month high in August, provisional data from the Ministry of Commerce and Industry showed on Tuesday. The wholesale price index, or WPI, rose 0.13% year-over-year in September, slower than the 0.52% rise in August.

Food prices logged a decline of 1.99% annually in September, while the price decline in primary articles deepened to 3.32% from 2.10% in August, and costs for fuel and power also showed a slower decrease of 2.58% versus 3.17% a month ago. Data showed that the annual price growth of manufactured products eased to 2.33% from 2.55%.

India's merchandise trade deficit widened to an 11-month high of \$32.15 billion in September, according to Commerce Ministry data released on Wednesday. Exports rose to \$36.38 billion in September from \$35.10 billion in August, while imports increased to \$68.53 billion from \$61.59 billion in the previous month.

During the first six months of FY26, goods exports to the U.S., India's largest trading partner, grew 13% year-on-year to \$45.82 billion, while imports from the U.S. rose to \$25.59 billion from \$23.47 billion a year earlier.

Meanwhile, International Monetary Fund (IMF) on Tuesday revised India's growth forecast for the fiscal year 2025-26 (FY26) upward to 6.6%, a 0.2 percentage point increase from its previous estimate of 6.4%. This revision is largely due to India's strong growth momentum in the first quarter of FY26, which saw the economy grow at a rate of 7.8%. The upward revision is attributed mainly to the carryover effect from a strong first quarter, rather than any offsetting of recent US tariffs.

Nifty Midcap 100 Gainers - Weekly

SCRIPS	17-Oct-25	10-Oct-25	%Ch
WHIRLPOOL	1384.40	1169.50	18.38
ADANIPOWER	165.98	149.70	10.88
NAVINFLOUR	5108.80	4741.10	7.76
PERSISTENT	5755.70	5357.70	7.43
GODREJPROP	2236.20	2091.90	6.90

(Source: Capitaline)

Nifty Midcap 100 Losers - Weekly

SCRIPS	17-Oct-25	10-Oct-25	%Ch
YESBANK	22.25	24.00	-7.29
POLICYBZR	1646.90	1745.40	-5.64
ZEEL	105.37	111.42	-5.43
BANDHANBNK	160.98	169.32	-4.93
OFSS	8780.50	9213.00	-4.69

(Source: Capitaline)

World Markets

KEY INDICES	17-Oct-25	10-Oct-25	%Ch
DJIA	46190.61	45479.60	1.56
NASDAQ	22679.97	22204.43	2.14
BOVESPA	143398.62	140680.34	1.93
FTSE 100	9354.57	9427.47	-0.77
CAC 40	8174.20	7918.00	3.24
DAX	23830.99	24241.46	-1.69
MOEX RUSSIA	2721.14	2588.56	5.12
NIKKEI 225	47582.15	48088.80	-1.05
HANG SENG	25247.10	26290.32	-3.97
STRAITS TIMES	4328.93	4427.06	-2.22
SHANGHAI COMPOSITE	3839.76	3897.03	-1.47
JAKARTA	7915.66	8257.86	-4.14

(Source: Capitaline, [Investing.com](https://www.investing.com))

Global Market :

China's trade surplus fell to \$90.45 billion in September, from \$102.33 billion a month prior. Exports rose an annual 8.3% last month, customs data showed on Monday, compared with a 4.4% increase in August. Imports grew 7.4%, their fastest pace since April 2024, against a 1.3% gain a month prior.

Singapore's economy expanded 2.9% in the third quarter, according to preliminary government data released Tuesday, moderating from 4.4% growth in the previous quarter.

(Source: Capitaline)

Outlook and Technical View

The Q2FY26 earnings to remain in focus. Investors will closely monitor crude oil prices, bond markets and further geopolitical developments. Domestic and global macroeconomic data, trend in global stock markets, the movement of rupee against the dollar and crude oil prices will also dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be monitored.

From the technical standpoint, Nifty may find support at 25553, 25394, 25280, 25152 while levels of 25825, 25940, 26098, 26202 may act as resistance with pivot point at 25667.

(Source: Capitaline)

Derivative Weekly Wrap

OPEN INTEREST DETAILS

Symbol	Expiry Date	LTP	Pr. LTP	Ch.	Premium/discount	OI	Prev. OI	Ch. in OI
NIFTY	28-Oct-25	25415.00	25007.10	1.63%	129.65	691563	720618	-4.03%
BANKNIFTY	28-Oct-25	56897.20	55856.00	1.86%	287.45	115976	127808	-9.26%

(Source: [NSE](#))

COST OF CARRY

Positive

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
INDUSINDBK	751.00	753.85	28-Oct-25	12.59%
ITC	412.15	413.45	28-Oct-25	10.47%
CIPLA	1577.60	1582.40	28-Oct-25	10.10%
APOLLOHOSP	7901.50	7925.50	28-Oct-25	10.08%
HINDPETRO	448.60	449.95	28-Oct-25	9.99%
GLENMARK	1861.90	1867.40	28-Oct-25	9.80%
AUROPHARMA	1101.00	1104.20	28-Oct-25	9.64%
TITAN	3674.80	3685.40	28-Oct-25	9.57%
SUNPHARMA	1679.10	1683.90	28-Oct-25	9.49%
RBLBANK	299.50	300.35	28-Oct-25	9.42%

(Source: [NSE](#))

Negative

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
INFY	1441.10	1414.00	28-Oct-25	-62.40%
VOLTAS	1426.60	1410.20	28-Oct-25	-38.15%
RECLTD	374.95	371.35	28-Oct-25	-31.86%
TECHM	1447.60	1435.10	28-Oct-25	-28.65%
WIPRO	240.90	240.01	28-Oct-25	-12.26%
TATAMOTORS	396.60	395.45	28-Oct-25	-9.62%
SIEMENS	3121.20	3116.60	28-Oct-25	-4.89%
HINDUNILVR	2603.70	2600.00	28-Oct-25	-4.72%
CUMMINSIND	3974.90	3970.00	28-Oct-25	-4.09%
NATIONALUM	225.35	225.11	28-Oct-25	-3.53%

(Source: [NSE](#))

PUT CALL-RATIO

Symbol	PUT	CALL	RATIO
NIFTY	78332850	73759725	1.06

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

1. ODREJPROP	2. OBEROIRLT	3. PHOENIXLTD	4. PRESTIGE	5. SOBHA
6. BRIGADE	7. DLF	8. SIGNATURE	9. LODHA	10. INFY
11. OFSS	12. MPHASIS	13. WIPRO	14. TCS	

(Source: [Moneycontrol](#))

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